

**Report of Organizational Actions
Affecting Basis of Securities**

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
LIBERTY INTERACTIVE CORPORATION		84-1288730	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
INVESTOR RELATIONS	844-795-9468	INVESTOR@LIBERTYEXPEDIA.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and Zip code of contact	
12300 LIBERTY BOULEVARD		ENGLEWOOD, CO 80112	
8 Date of action		9 Classification and description	
11/4/16		REDEMPTIVE EXCHANGE OF COMMON STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
53071M856		LVNTA	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ ON NOVEMBER 4, 2016, LIBERTY INTERACTIVE CORPORATION REDEEMED 0.4 OF EACH OUTSTANDING SHARE OF ITS SERIES A LIBERTY VENTURES COMMON STOCK ("LVNTA") HELD AS OF THE REDEMPTION DATE FOR 0.4 OF A SHARE OF LIBERTY EXPEDIA HOLDINGS, INC. SERIES A COMMON STOCK ("LEXEA"). 0.6 OF EACH SHARE OF LVNTA REMAINED OUTSTANDING. CASH WAS PAID IN LIEU OF FRACTIONAL SHARES.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ 40% OF THE TAX BASIS OF A LVNTA SHARE HELD PRIOR TO THE SPLIT-OFF IS ALLOCATED TO THE 0.4 LEXEA SHARE. 60% OF THE TAX BASIS OF A LVNTA SHARE HELD PRIOR TO THE SPLIT-OFF IS ALLOCATED TO THE 0.6 LVNTA SHARES RETAINED AFTER THE SPLIT-OFF. EACH SHAREHOLDER SHOULD CONSIDER THEIR OWN INDIVIDUAL CIRCUMSTANCES AND CONSULT A TAX ADVISOR.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶

	SHARES	PERCENT
LVNTA	0.6	60%
LEXEA	0.4	40%
	<u>1.0</u>	<u>100%</u>

